Offshore wind fueling energy transition

Dr. Petr Kadurek, MBA
Principal engineer

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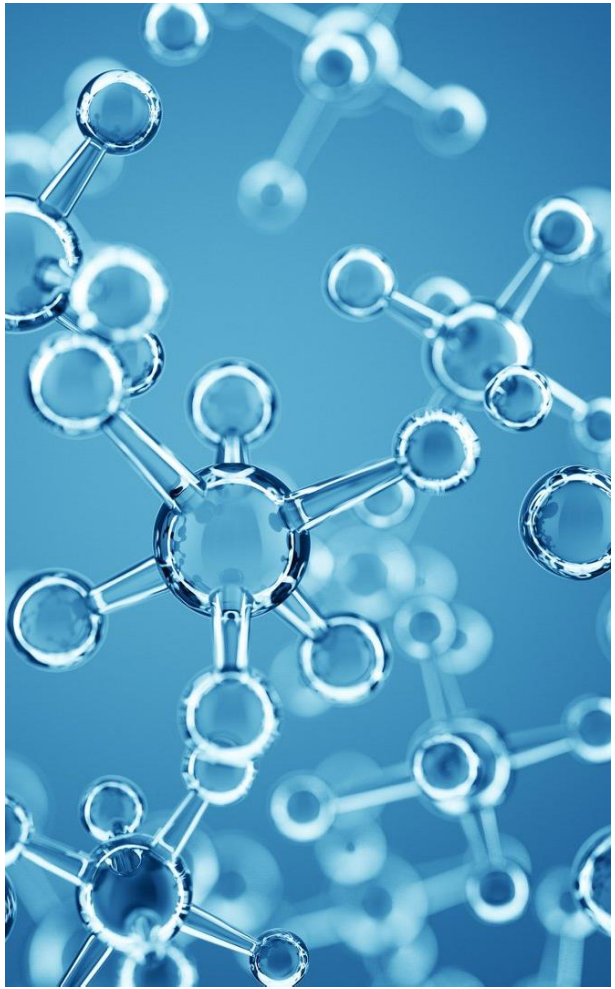
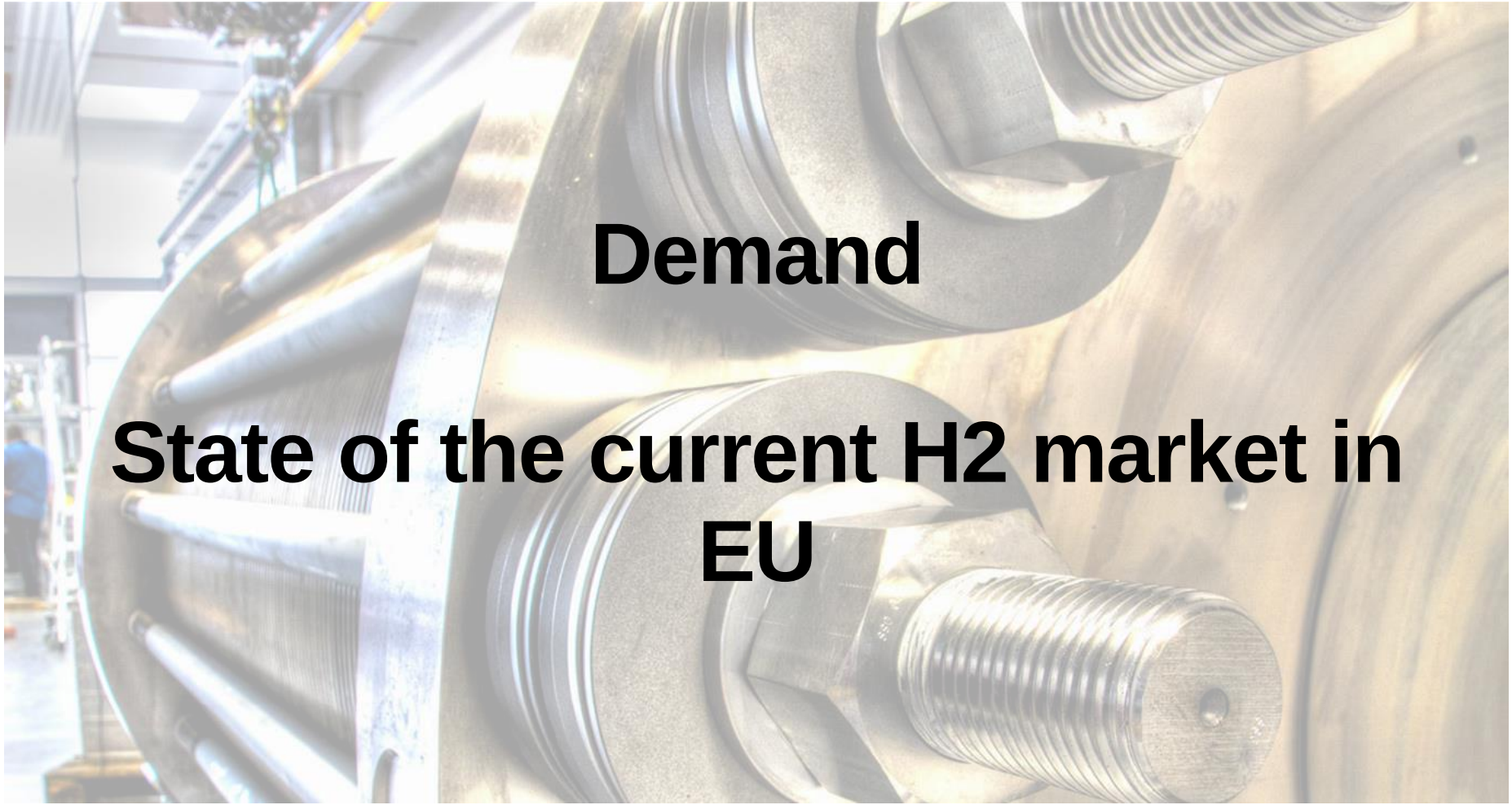
Agenda

- → Demand
- → Stakeholders
- → Offshore wind





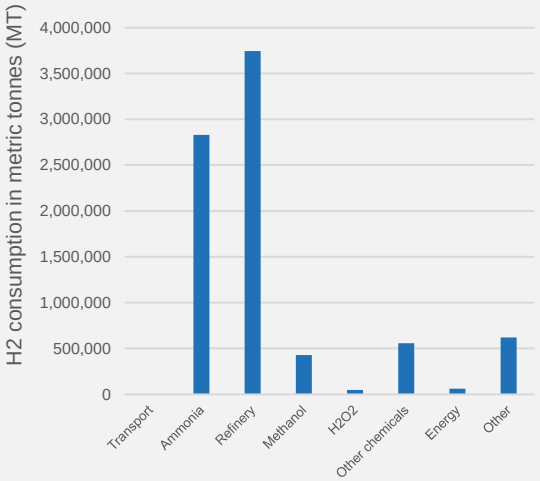
Demand

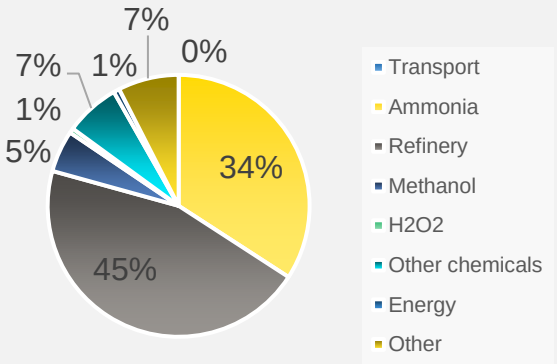
State of the current H2 market in EU

EU Hydrogen consumption by sectors (March 2020)

Current demand for hydrogen in Europe by sectors

Data extracted from [Fuel Cells and Hydrogen Observatory (FCHO)]



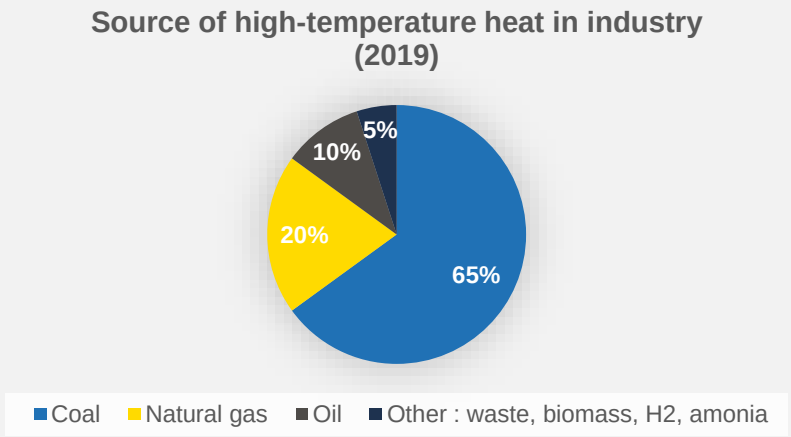


EU hydrogen demand by sectors

H2 Production

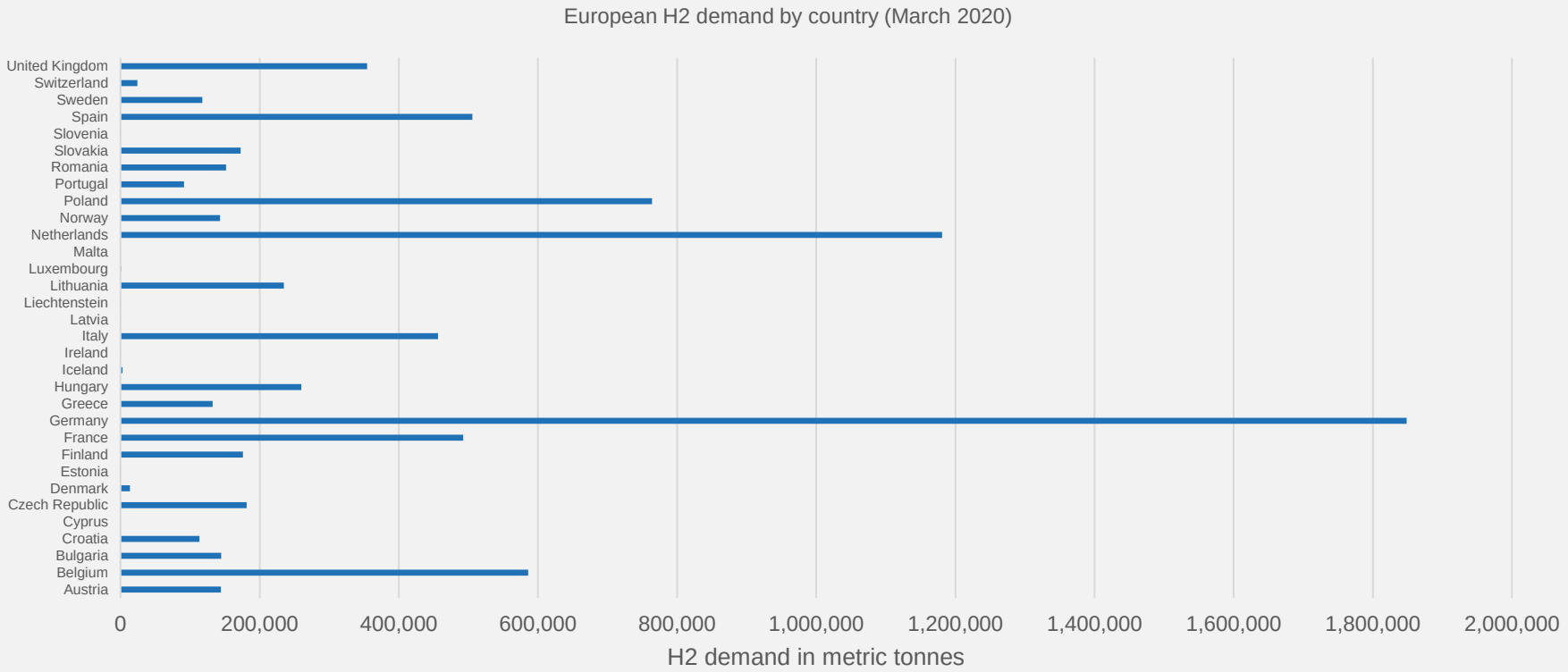
- According to IEA 2020, only 2% of H2 produced by electrolysis
- The remaining 98% is produced through stream methane reforming (SMR) or coal gasification

Industrial demand for hydrogen : High-temperature heat for industry



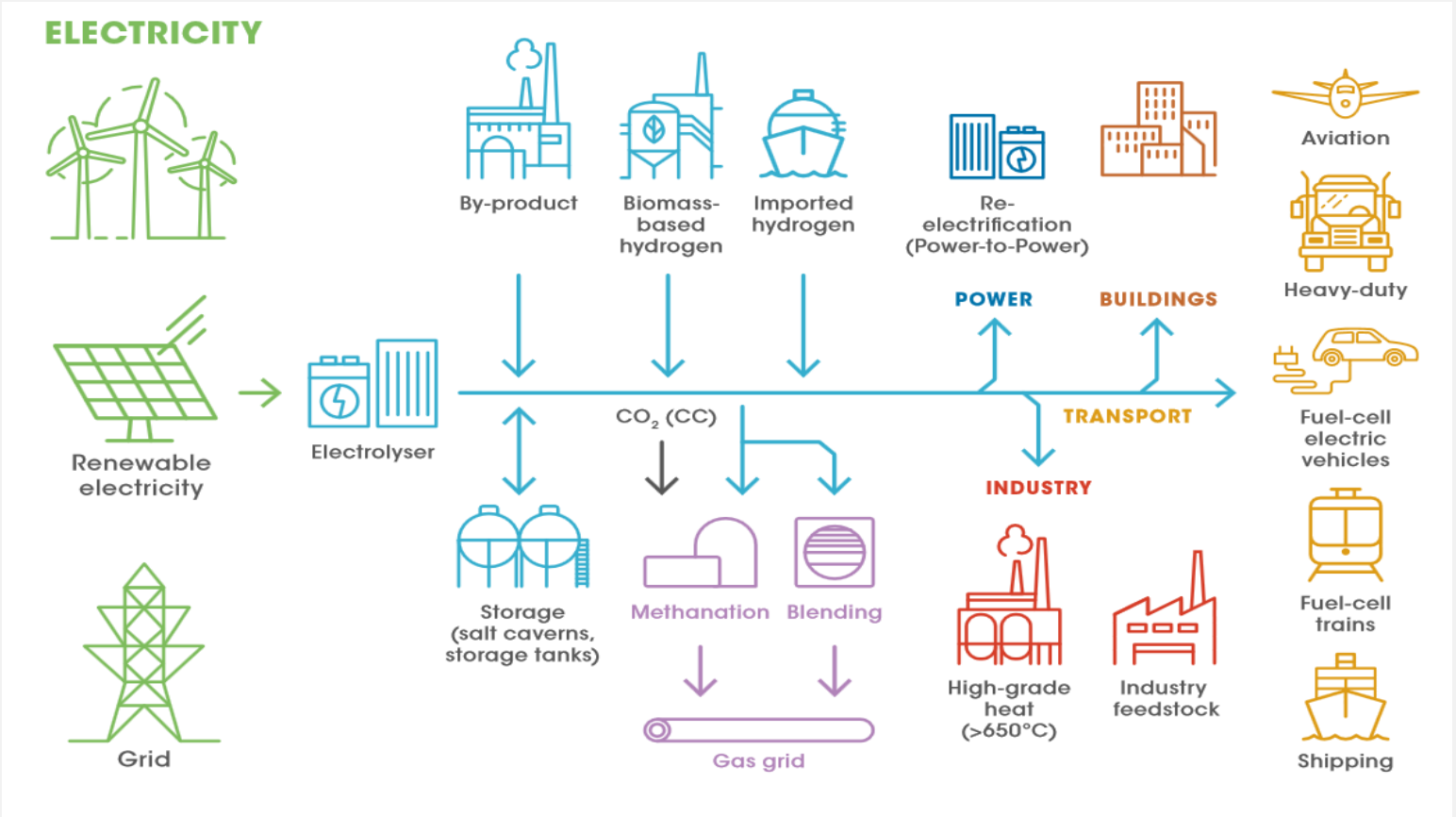
✓ **But challenges : technological barriers, cost competitiveness, security and curtailment**

Current demand for hydrogen in Europe by country

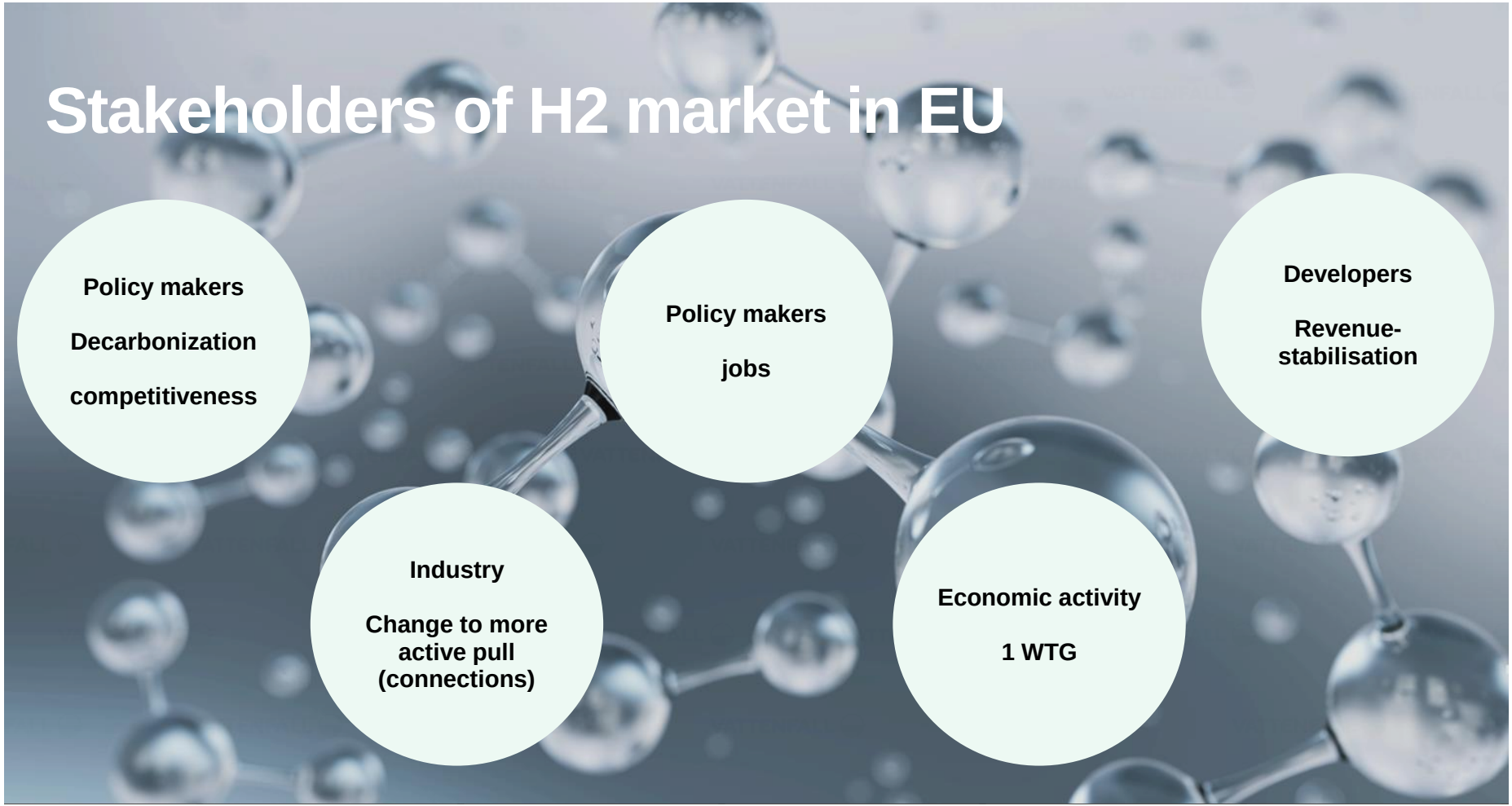


Data extracted from Fuel Cells and Hydrogen Observatory (FCHO)

Potential offtakers



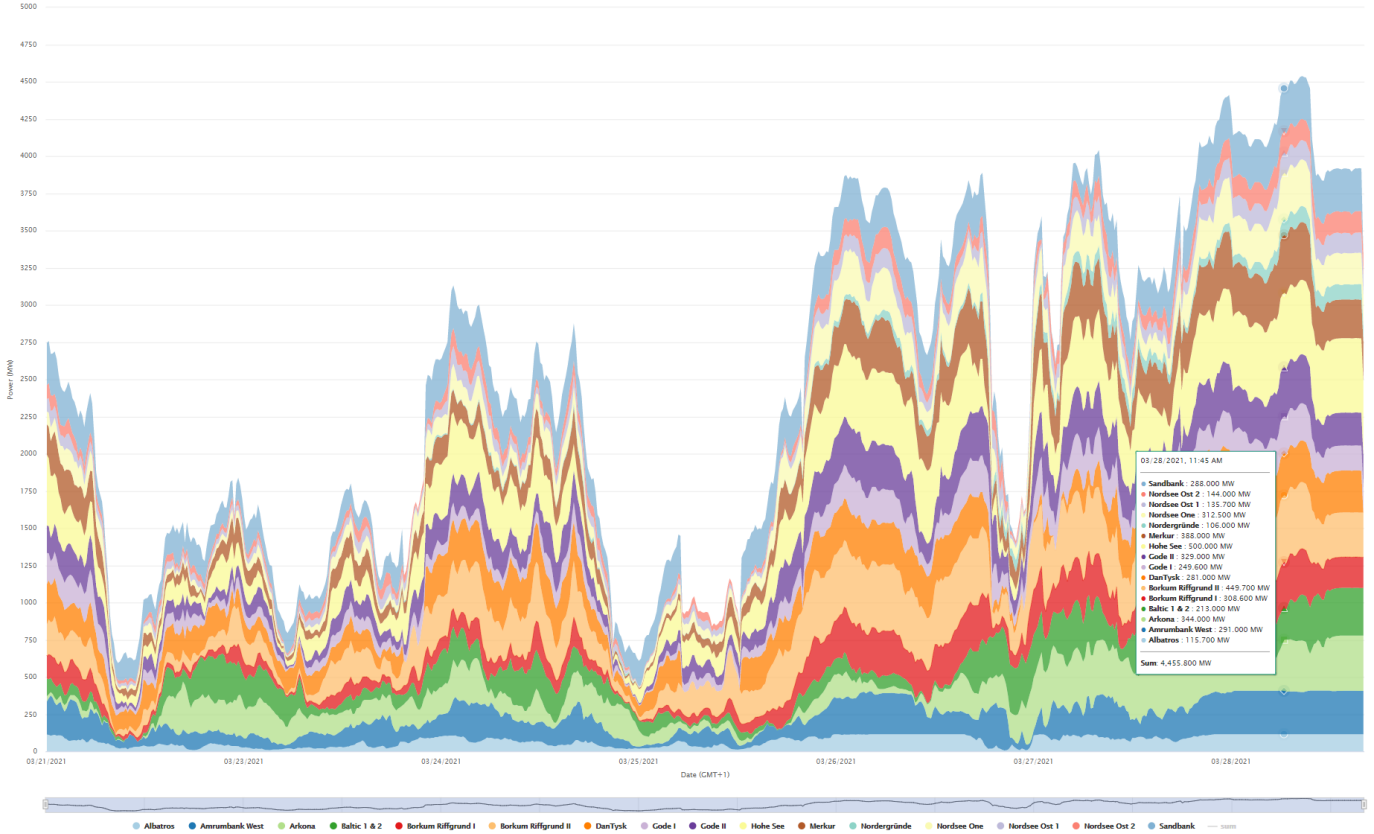
Stakeholders of H2 market in EU



Offshore wir

- 300GW +

- Infrastructure
- Intermittency



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Offshore wind

- Connection types
  - Stable power output
  - Combined solutions
  - Deeper integration

Original figure form> https://www.google.com/url?sa=i&url=https%3A%2F%2Fwww.magnuscmd.com%2Fthe-potential-of-offshore-wind-energy%2F&psig=AOvVaw0xpV6_vCMYWvxI-65AmswJ&ust=1624604730518000&source=images&cd=vfe&ved=0CAoQjRxqFwoTCPCijrHar_ECFQAAAAAdAAAAABAN

HYBRIT and SALCOS – Fossil-free steel production

- Fossil-free steel production
- Large-scale fossil-energy-free steel production in Sweden, Finland and Germany by 2026
- Joint ventures
- HYBRIT and SALCOS

SALCOS
Steelmaking. Reinvented.